



METAL COATINGS (INDIA) LTD.

Works II : 113, HSIIDC Indl. Estate, Sector - 59, Faridabad - 121 004
Phones : 09999972371, Fax : 0129-2307422



10th April, 2017

To,
BSE Ltd.
Department of Corporate Service
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Sub: Reconciliation of Share Capital Audit Report for Quarter ended 31st March, 2017

Ref: Scrip Code : 531810
Scrip ID : METALCO

Dear Sir/Madam,

Please find enclosed herewith the **Reconciliation of Share Capital Audit Report** for Quarter ended **31st March, 2017** in respect to our Company duly verified and certified by **M/s. CAY & Co., Company Secretaries.**

This is for your information and records.

Thanking You,
Yours Faithfully,

For Metal Coatings (India) Limited



Rupali Aggarwal
(Company Secretary cum Compliance Officer)

Encl: As above



M/s CAY & Co.

Company Secretaries

To

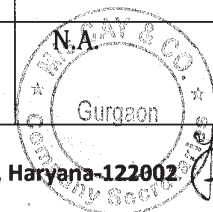
The Board of Directors
M/s Metal Coatings (India) Limited
912, Hemkunt Chambers, 89,
Nehru Place, NewDelhi-110019

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Ref: Pursuant to SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002

1.	For Quarter & Financial Year ended	:		March 31, 2017	
2.	ISIN	:		INE161E01014	
3.	Face Value	:		Rs.10/- per Share	
4.	Name of the Company	:		METAL COATINGS (INDIA) LIMITED	
5.	Registered Office Address	:		912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110 019	
6.	Correspondence Address	:		Plot No. 113, HSIIDC Industrial Estate, Sector-59, Faridabad - 121 004, Haryana	
7.	Telephone No.	:		011 - 41808125	
8.	E-mail id	:		rasharma@mcilindia.net	
9.	Names of The Stock Exchanges where the company's Securities are Listed.	:		Bombay Stock Exchange Limited (BSE)	
				Number of Shares	% age of Total Issued Capital
10.	Issued Capital	:		7326800	100.00%
11.	Listed Capital	:		7326800	100.00%
12.	Held in dematerialized form in NSDL	:		1648324	22.50
13.	Held in dematerialized Form in CDSL	:		4026719	54.96
14.	Physical	:		1651757	22.54
15.	Total No. of Shares (12+13+14)	:		7326800	100.00
16.	Reasons for difference, if any, between (10 & 11), (10 & 15) and (11 & 15)	:		N.A.	N.A.

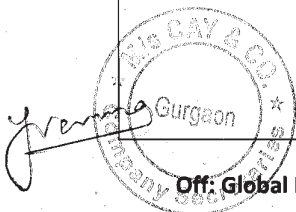




M/s CAY & Co.

Company Secretaries

17.	Details of Changes in share capital during the quarter under consideration as per table below:						
	Particulars*	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchange s	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Apr. Pending for SE (Specify)
	--N.A.--						
	*Rights, Bonus, Preferential issue, ESOP, Amalgamation, Conversion, Buy Back, Capital Redemption, Any other (specify)						
18.	Register of Members if updated	:			Yes, up to March 31,2017		
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	:			N.A.		
20.	Has the Company resolved the matter mentioned in Point No.19 above in current quarter? If not, reasons why?	:			N.A.		
21.	Mention the total Nos. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:						
	Particulars		Nos. of Requests		No. of Shares		Reasons for delay
	Confirmed after 21days		NIL		NIL		NIL
	Pending for more than 21 days		NIL		NIL		NIL
22.	Name & Telephone No. of the Compliance Officer of the Company	:		Name	Rupali Aggarwal		
				Tel No.:	011-41808125		



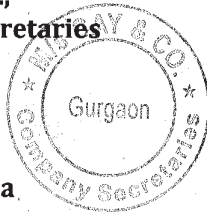


M/s CAY & Co.

Company Secretaries

23.	Name, Address, Tel. & Fax No. Regn. No. of the Company Secretary	:	Name:	CAY & Co. Company Secretaries
			Address:	Off. Global Business Square, Building No. 32, Sector 44, Institutional Area Gurgaon - 122 002 India
			Ph.No.	9971294323
			Regn.No.	15591
24.	Appointment of common agency for share registry work. (If yes, name & address)	:	Name:	Link Intime India Private Limited
			Address:	Address: 44, Community Centre, 2 nd Floor Naraina Ind. Area, Phase-I, Nr-PVR Cinema, New Delhi-110028
25.	Any other detail that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company changed its name etc.)	:		NO

For CAY & Co.,
Company Secretaries



Yugesh Verma
(Partner)
M. No. 41767
C.O.P No.: 15591

Place: Gurugram, Haryana
Date : 07th April, 2017